**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 15 February 2022**

**Subject:** New Financial Instrument Listing

**(BLUE DIAMOND X INVESTMENTS (RF) LIMITED – “BDX39”)**

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The JSE Limited has granted a listing to **BLUE DIAMOND X INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 16 February 2022**.**

**INSTRUMENT TYPE: FLOATING RANTE NOTE (CREDIT LINK)**

**Bond Code** BDX39

**Nominal Issued** R400,540,000.00

**Issue Price** R375,000,000.00

**Coupon** 10.013% (14.87% MINUS 3 Month JIBAR as at 16 Feb 2022 of 4.175%) The greater of (i) the Coupon Rate and (ii) zero as specified in the Pricing Supplement (where the Coupon Rate will be calculated as the Capital Factor being 0,936236 x (14.87% minus 3 month ZAR-JIBAR-SAFEX as at 16 February 2022

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 1 February 2030

**Books Close Date** 21 January, 20 April, 21 July, 21 October

**Interest Payment Date(s)** 1 February, 1 May, 1 August, 1 November

**Last Day to Register** By 17:00 on20 January, 19 April, 20 July, 20 October

**Issue Date** 16 February 2022

**Date Convention** Following

**Interest Commencement Date** 16 February 2022

**First Interest Payment Date** 1 May 2022

**ISIN No.** ZAG000183716

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/BDX39%20PricingSupplement1602.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kea Sape The Standard Bank of SA Bank Ltd

Corporate Actions JSE +27 11 5207000